



444 South 16th Street Mall
Omaha, NE 68102-2247

July 7, 2014

To Whom It May Concern:

The Omaha Public Power District (OPPD) has retained an independent registered municipal advisor. OPPD is represented by and will rely on its municipal advisor, Barclays Capital Inc. (Barclays), to provide advice on proposals from financial services firms concerning the issuance of municipal securities. This certificate may be relied upon until December 31, 2014. Proposals may be addressed to:

Omaha Public Power District
Attn: John Thurber
444 S. 16th St. Mall
Omaha, NE 68102-2247

If the proposal received will be seriously considered by OPPD, OPPD will share the document with Barclays. Please note, that aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed by OPPD.

Sincerely,

J. W. Thurber
Division Manager – Finance